

Mixed Occupancy 1-Line 2026 Instructions



User's Manual

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Durand & Associates

MIXED OCCUPANCY 1-LINE 2026

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The **Mixed Occupancy 1-Line 2026** software is a spreadsheet template software program for calculating main service switchboard, sub panels, feeder sizes and Mixed Occupancy 1-Line drawings. This program may be used for multifamily dwelling loads.

The **Mixed Occupancy 1-Line 2026** software is for reference purposes only, and Durand & Associates cannot assume any responsibility for the accuracy of the program contents. In using this program the user agrees to hold harmless and wave all claims against Durand & Associates.

SOFTWARE REQUIREMENTS

Mixed Occupancy 1-Line 2026 was created with Microsoft Excel 2007. To use these templates you must have Microsoft Excel, Version 2007 or later, installed on your computer.

INTRODUCTION

The **Mixed Occupancy 1-Line 2026** software is a spreadsheet template program. The program was designed for use in conjunction with Microsoft Excel on the Windows platform. The program should also work on other platforms that can read and write Microsoft Excel XLSX file formats.

LOADING THE PROGRAM

Insert the CD in your drive and follow the setup instructions.

The installation of Mixed Occupancy 1-Line will create the following folder on your C drive.

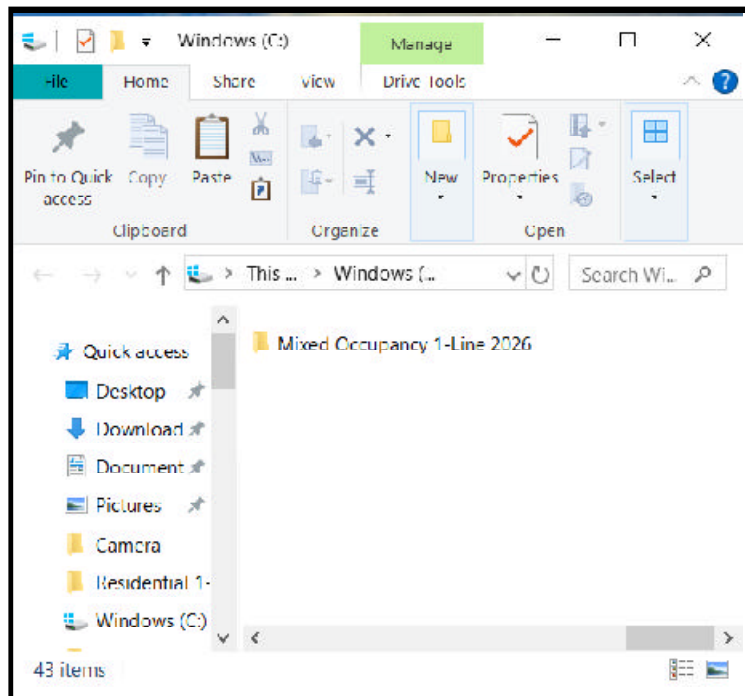
C:\Mixed Occupancy 1-Line 2026

EXPLORING THE PROGRAM

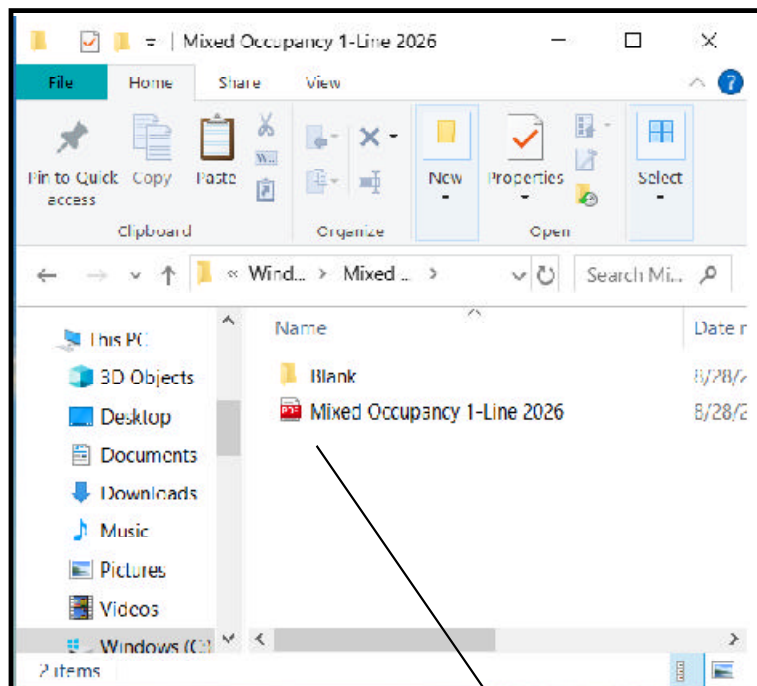
Mixed Occupancy 1-Line software is a complex spreadsheet template program. The program uses 42 files which link to one another. **DO NOT CHANGE THE FILE NAMES.** If a file name is changed the template can become corrupt.

LOCATING THE PROGRAM FILES

The Mixed Occupancy 1-Line templates are located on your C: drive.



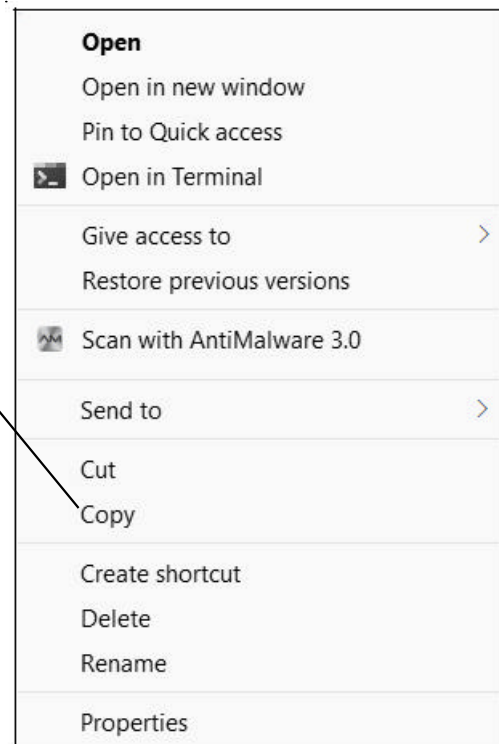
If you double click on the Mixed Occupancy 1-Line folder, you will find 1-file & 1-folder.



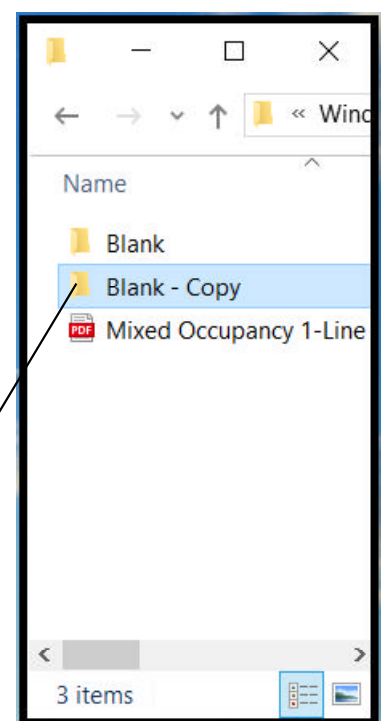
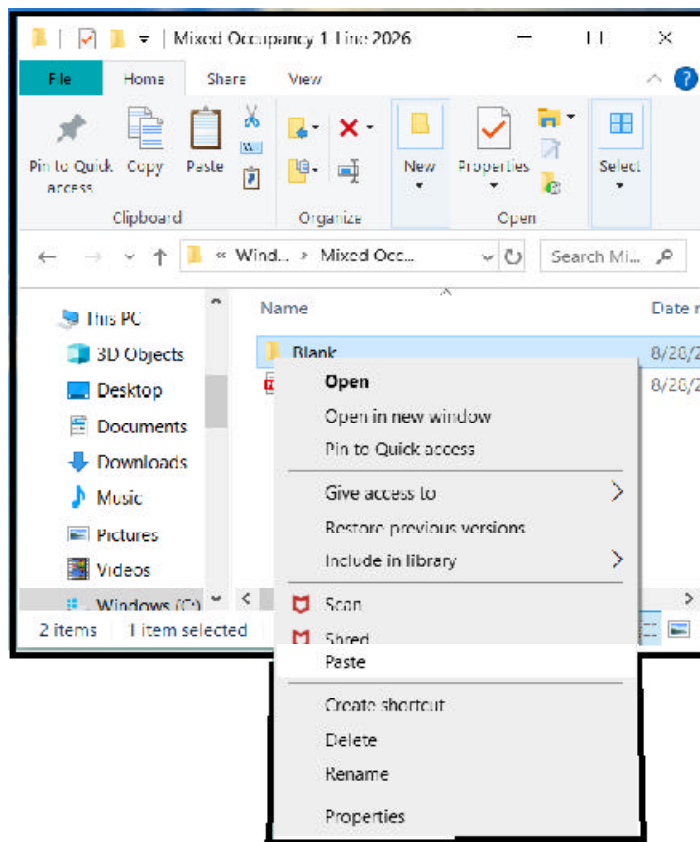
NOTE: Please double click on the “Mixed Occupancy Manual” file and print the instructions.

STARTING A NEW PROJECT

If you want to start a new project, **RIGHT CLICK** on the blank folder and select **COPY**.



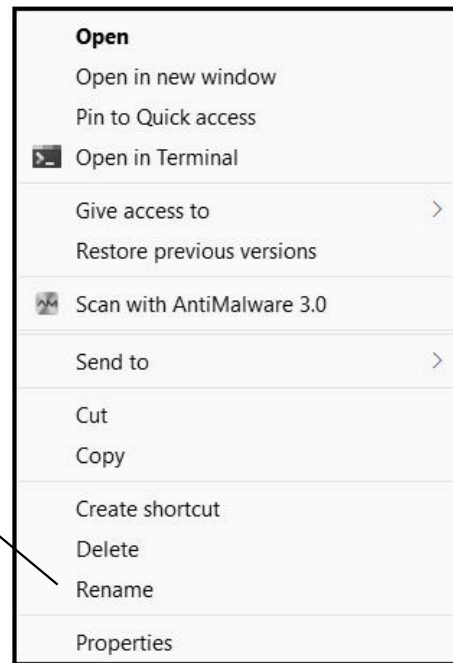
Then **RIGHT CLICK** on the white area of the window and select **PASTE**.



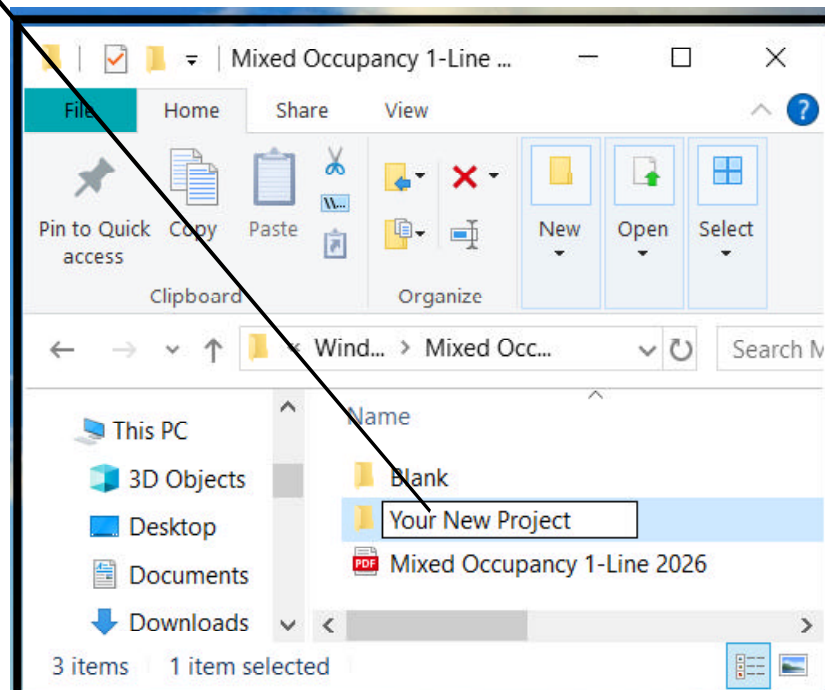
This will created a new folder titled "Blank - Copy".

RENAME THE FOLDER

You can RIGHT CLICK on the new folder and select the RENAME command.



Type in your new project name.

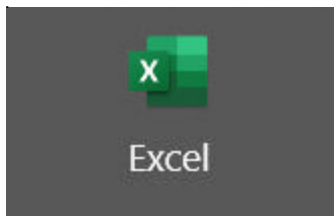


Use this method to create a new project each time you start a new Mixed Occupancy 1-Line.

Now that you have created a new folder close all windows.

USING THE PROGRAM

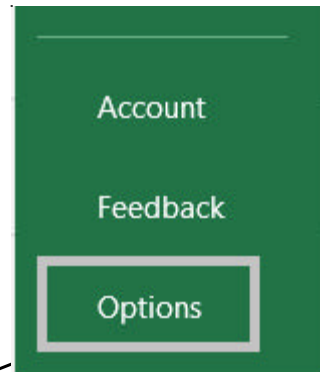
Double click on your Excel icon



This will start your Excel spreadsheet program.

TURNING ON AUTOMATIC UPDATING IN EXCEL

Go to the FILE menu and select OPTIONS

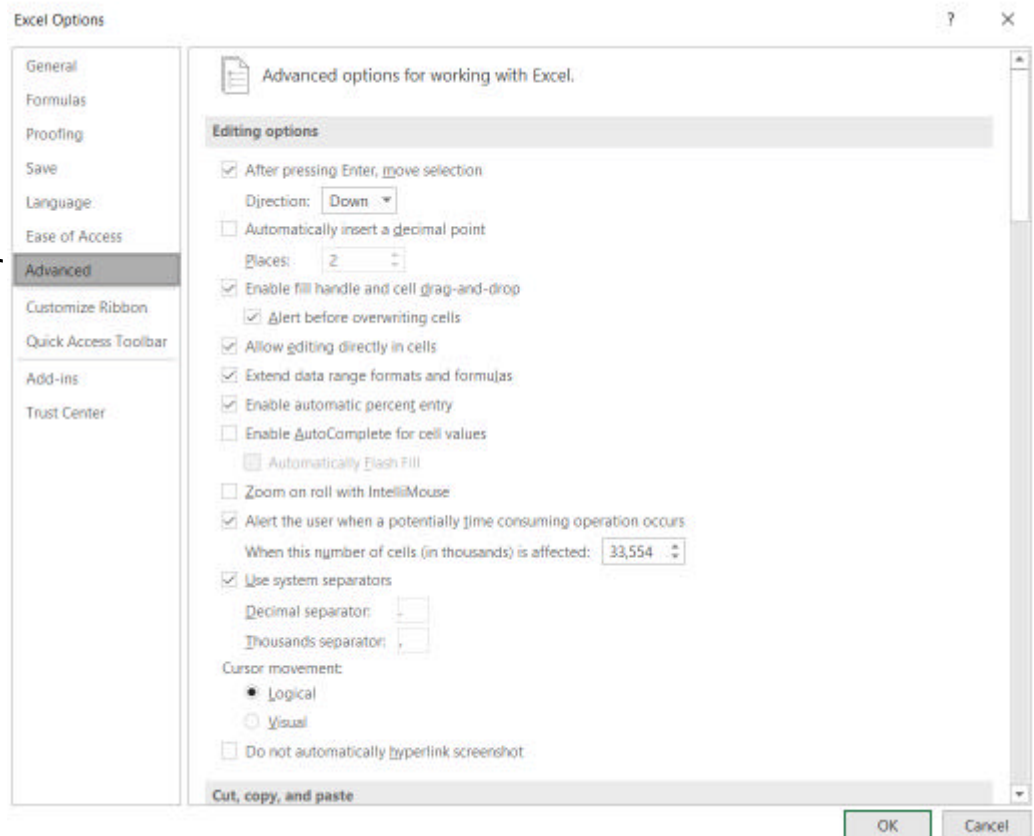


Excel Options

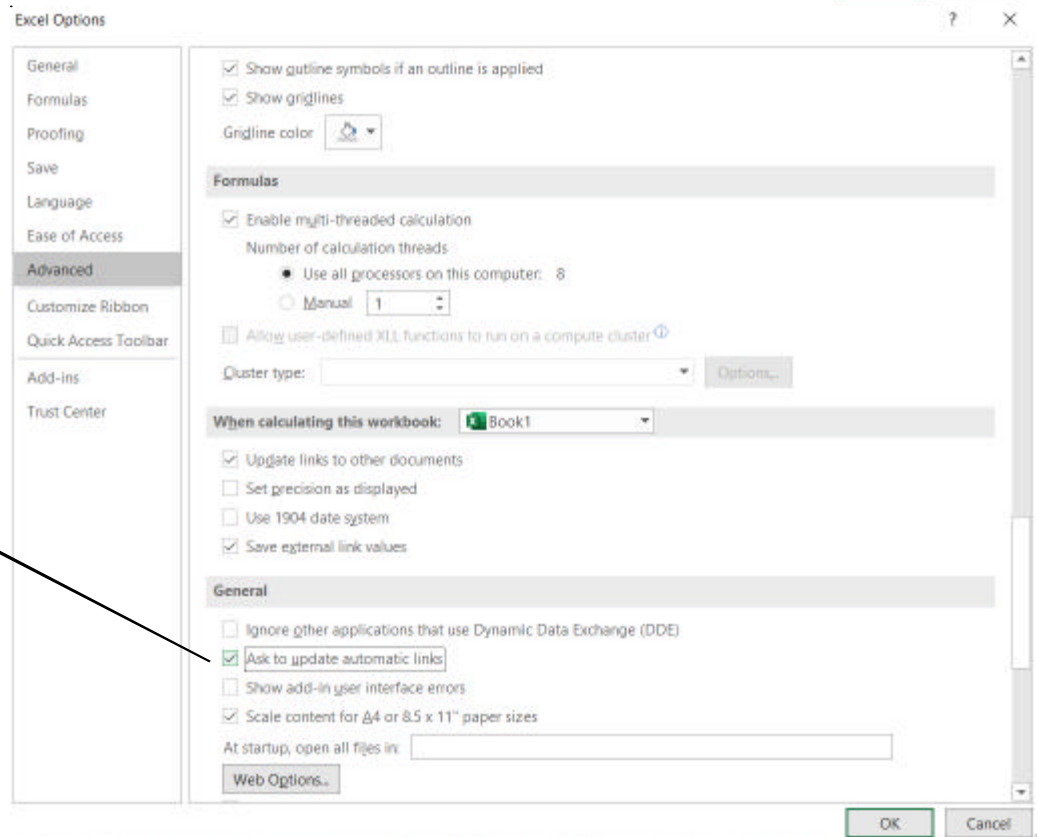
TURNING ON AUTOMATIC UPDATING IN EXCEL (Continued)

Go to the Tools menu and select Options

Click on the
Advanced tab.

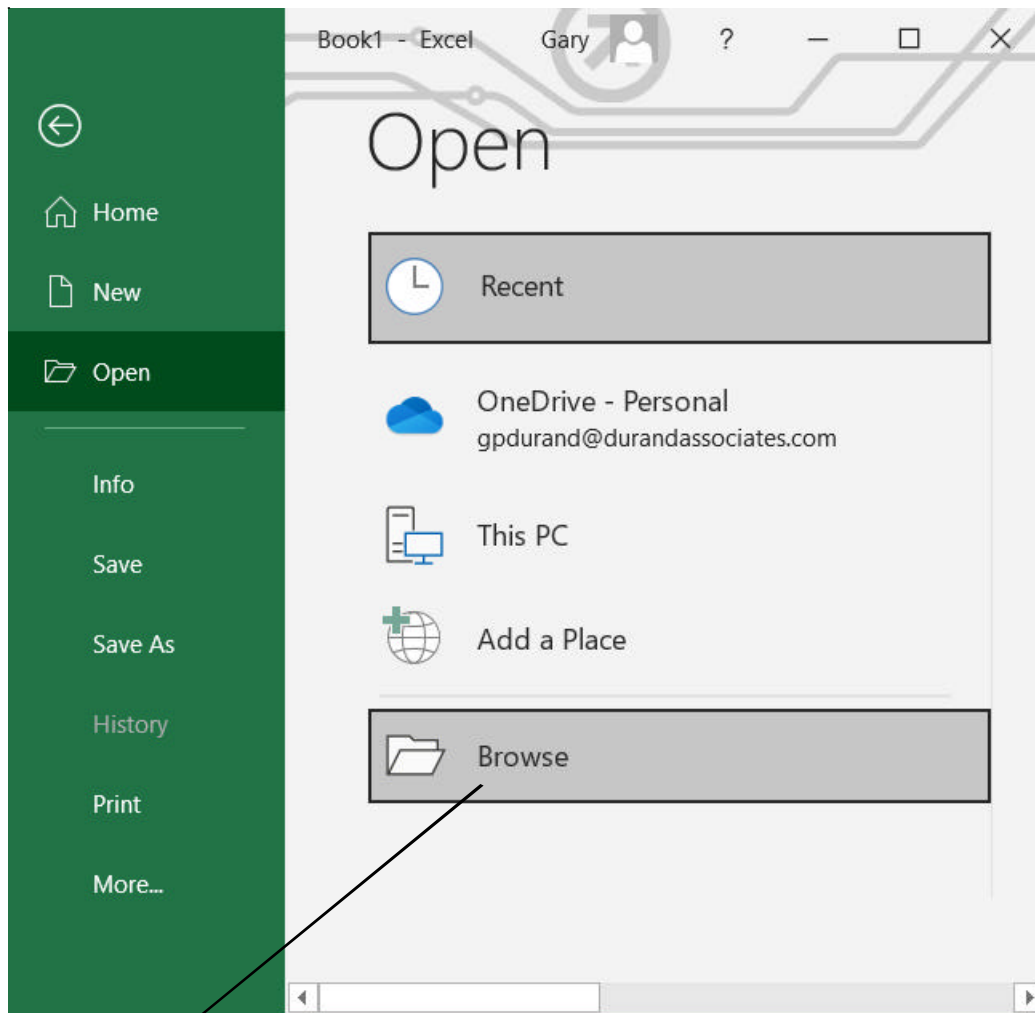


Scroll down to the
General section and
uncheck the "Ask to
update automatic links"



USING THE PROGRAM

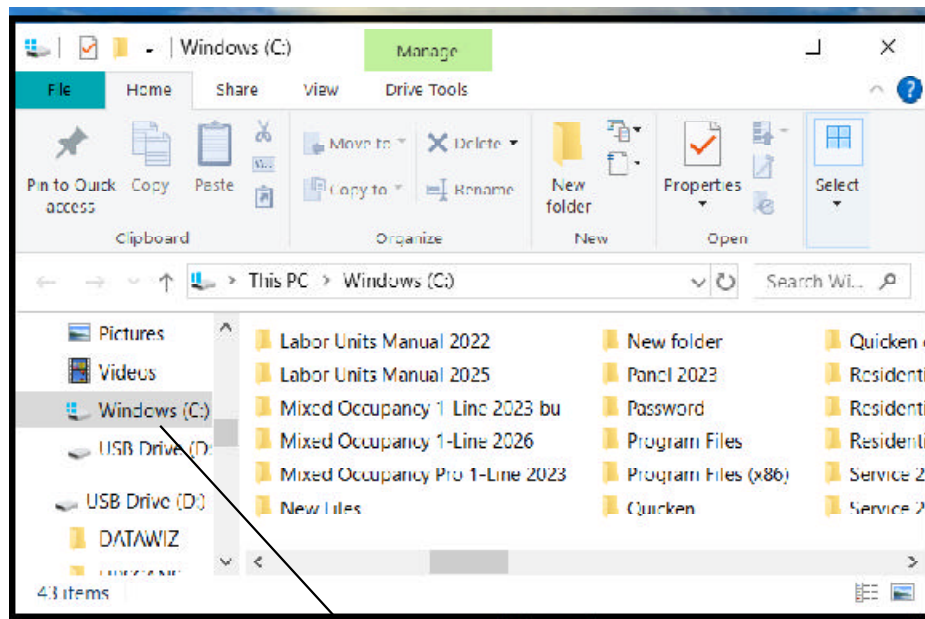
Select the FILE OPEN (Ctrl + O) command and then click BROWSE



Browse

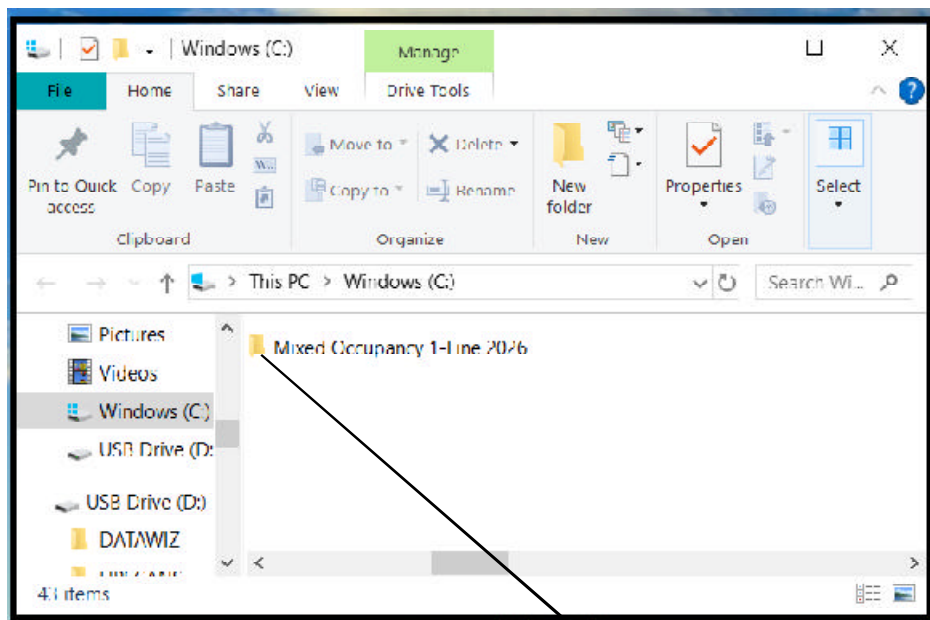
USING THE PROGRAM

Click on the Windows (C:) which will display the contents of the C drive.



Click on Windos (C:)

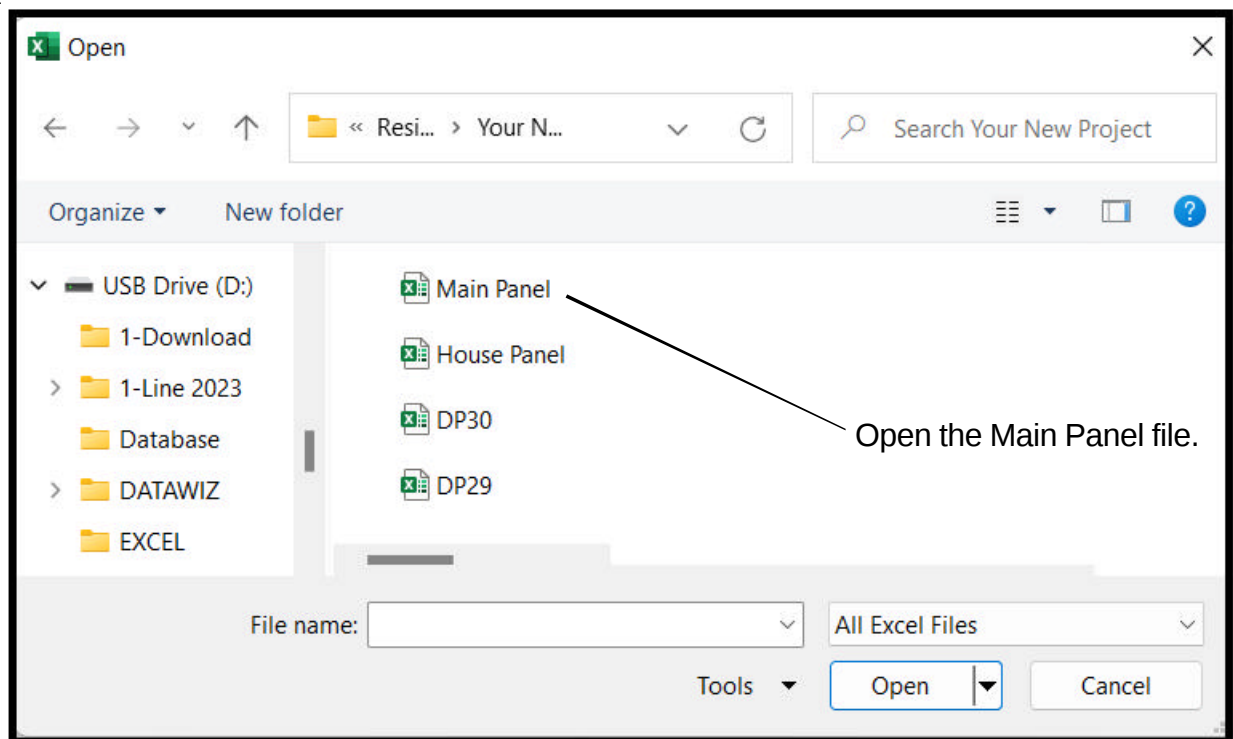
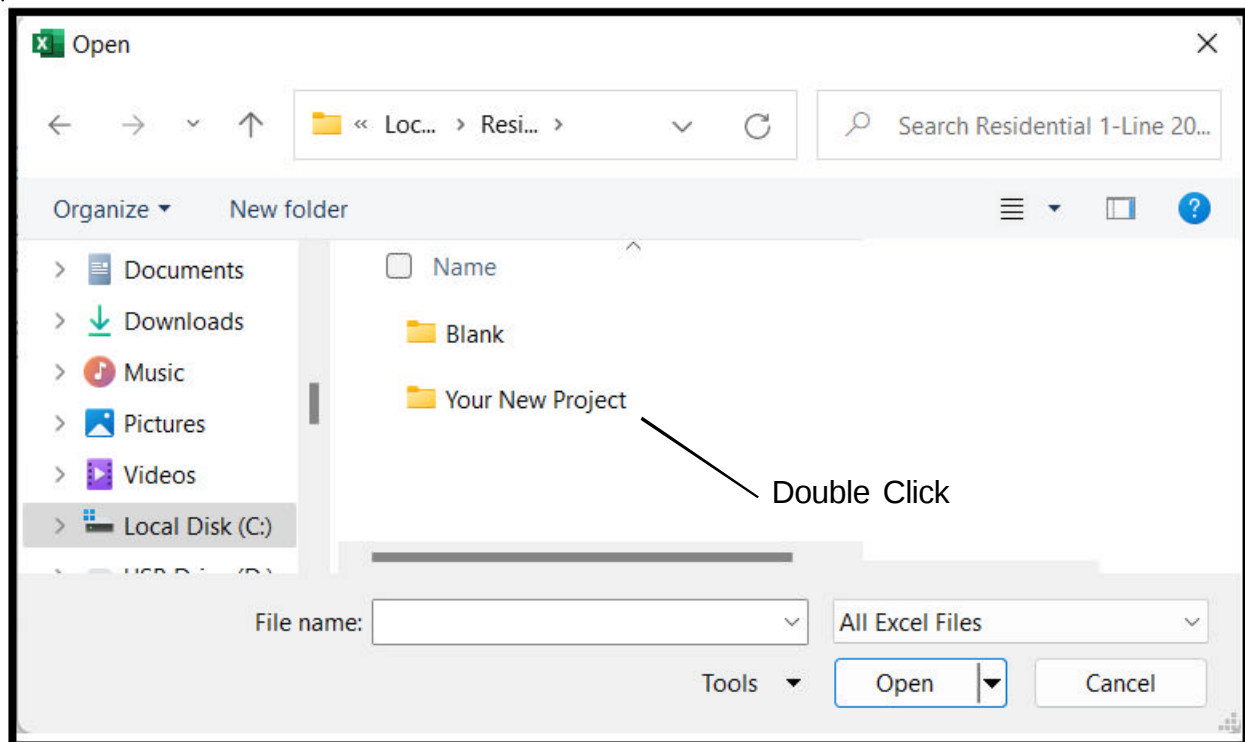
Locate the Mixed Occupancy 1-Line 2026 folder on the C drive and DOUBLE CLICK on that folder.



Double Click

OPENING YOUR PROJECT

Select the FILE OPEN command and locate the Mixed Occupancy 1-Line 2026 folder on your C: drive. Double click the Mixed Occupancy 1-Line 2026 folder to display the contents.



The files in this folder are MAIN PANEL, HOUSE PANEL, CP1-CP10 and DP1-DP30

DO NOT RENAME THESE FILES (This will corrupt the files).

WORKING WITH THE MAIN PANEL

Double click on the MAIN PANEL file to display the Main Panel Template

This may take a few seconds to open as Excel updates the links to the other files.

Project Name & Address	
PROJECT NAME	SAMPLE PROJECT
ADDRESS	123 MAIN ST
CITY/STATE/ZIP	SOMEWHERE, CA 95620

Phase & Voltage	
CODE YEAR	2026
PHASE	3Y
HIGH VOLTAGE	240
LOW VOLTAGE	120

Main Breaker & House Panel	
MAIN BREAKER	YES
MINIMUM SERVICE SIZE	100
HOUSE PANEL	YES

GENERAL INFORMATION

- **Project Name** (Enter the project name)
- **Address** (Enter the address)
- **City/State/Zip** (Enter the city, state, and zip code)

- **Code Year** (Select the Code Year from the pulldown menu)
- **Phase** (Select the phase from the pulldown menu)
 - 1 = 1-Phase
 - 3Y = 3-Phase Wye)
- **High Voltage** (240V or 208V)
- **Low Voltage** (Preset to 120V)
- **Main Breaker** (Select YES or NO)
 - You must have a main breaker when your have seven (7) or more meters.
- **Minimum Service Size** (Enter the minimum amps)
 - The minimum amps is the smallest size allowed for the service. If the load exceeds the minimum amps, the program will automatically size the service to the correct size.
- **House Panel** (Select YES or NO)

GENERAL INFORMATION (continued)

Voltage Drop, Fault Current & Ufer Ground	
VOLTAGE DROP CALCS	YES
FAULT CURRENT CALCS	YES
SHOW UFER GROUND	YES

- **Voltage Drop Calcs** (Select YES or NO)
- **Fault Current Calcs** (Select YES or NO)
- **Show Ufer Ground** (Select YES or NO)

Service Entrance Feeder	
SERVICE FEEDER SIZING	AUTO
FEEDER TYPE	CONDUIT
LENGTH	25'
FAULT CURRENT AT SERVICE POINT	35,000
WIRE CU/AL	CU
WIRE TEMP ° C	75
% FACTOR	0%
GROUND WIRE	YES
WIRE TYPE	THHN
CONDUIT TYPE	EMT
OVERHEAD UNDERGROUND	OVERHEAD

SERVICE FEED IN AUTO MODE

When auto mode is selected, the program will automatically calculate the feeder size. If the design load exceeds 1,200 amps, you will have to use the manual mode.

- **Service Feeder Sizing** (Select AUTO or MANUAL)
- **Feeder Type** (Select CONDUIT, SER, or MC)

CONDUIT
CONDUIT
SER
MC

- **Length** (Enter the length of the conduit or cable run)

SERVICE FEED IN AUTO MODE (continued)

FAULT CURRENT AT SERVICE POINT	35,000
WIRE CU/AL	CU
WIRE TEMP ° C	75
% FACTOR	0%
GROUND WIRE	YES
WIRE TYPE	THHN
CONDUIT TYPE	EMT
OVERHEAD UNDERGROUND	OVERHEAD

- **Fault Current at Service Point** (Enter fault current)

If you have an overhead service, enter the fault current at the service point. The service point would be at the top of your service riser at the service cap.

If you have an underground service where the utility pulls cable to the meter, enter the fault current at the meter.

- **Wire CU/AL** (Select CU or AL)

- **Wire Temp** (Select 60, 75 or 90)

- **% Factor** (Enter % Factor)

Enter the % factor. This will increase the design load by the percentage. Example:
If the calculated load is 90 amps and you enter 20%, the program will add 18 amps to the calculated load giving you a design load of 108 amps.

- **Ground Wire** (Select YES or NO)

This option only appears when you are using a conduit feeder.

- **Wire Type** (Select Wire Type)

This option only appears when you are using a conduit feeder.

- **Conduit Type** (Select Conduit Type)

This option only appears when you are using a conduit feeder.

- **Overhead Underground** (Select OVERHEAD or UNDERGROUND)

SERVICE FEED IN MANUAL MODE (continued)

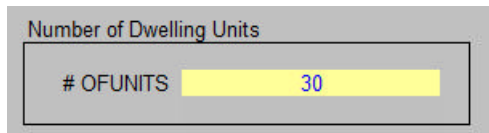
Service Entrance Feeder	
SERVICE FEEDER SIZING	MANUAL
% FACTOR	0%
OVERHEAD UNDERGROUND	OVERHEAD
TYPE THE FEEDER DESCRIPTION	
LINE 1	2" EMT
LINE 2	
LINE 3	
LINE 4	
LINE 5	
UFER GROUND SIZE	#2
FAULT CURRENT AT SERVICE POINT	22,000

- **Service Feeder Sizing** (Select AUTO or MANUAL)
- **Line 1** (Feeder Description)
- **Line 2** (Feeder Description)
- **Line 3** (Feeder Description)
- **Line 4** (Feeder Description)
- **Line 5** (Feeder Description)
- **Ufer Ground** (Enter Ufer Ground Size)
- **Fault Current at Service Point** (Enter fault current)

If you have an overhead service, enter the fault current at the service point. The service point would be at the top of your service riser at the service cap.

If you have an underground service where the utility pulls cable to the meter, enter the fault current at the meter.

NUMBER OF DWELLINGS (continued)



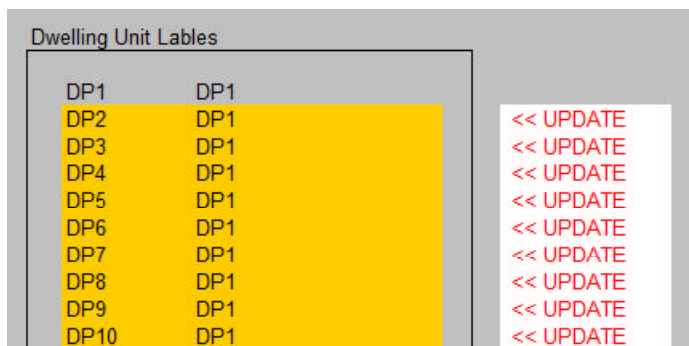
Number of Dwelling Units

OFUNITS 30

Enter the number of dwellings.

UPDATE DWELLING PANELS

If the Main Pane Voltage or Phase change, the Dwelling Panels may need updating. When this condition is present the dwelling panel display turns orange.

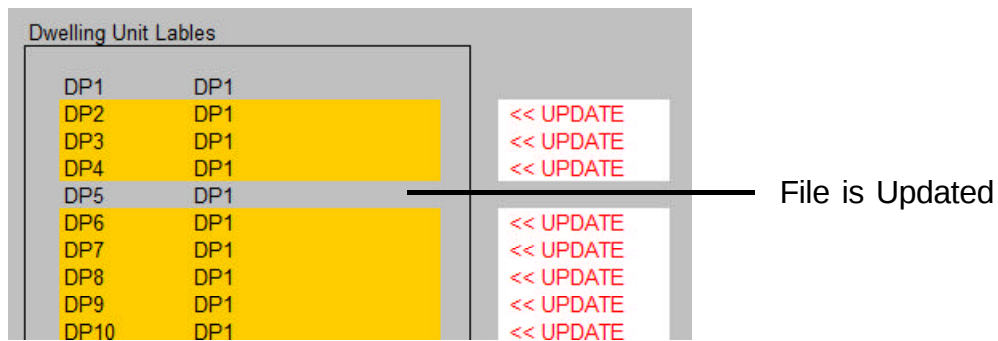


Dwelling Unit Lables

DP1	DP1
DP2	DP1
DP3	DP1
DP4	DP1
DP5	DP1
DP6	DP1
DP7	DP1
DP8	DP1
DP9	DP1
DP10	DP1

<< UPDATE
<< UPDATE
<< UPDATE
<< UPDATE
<< UPDATE
<< UPDATE
<< UPDATE
<< UPDATE
<< UPDATE
<< UPDATE

NOTE: To update dwelling panels simply open the file.
Example: Open the DP3 file and the file is automatically updated.



Dwelling Unit Lables

DP1	DP1
DP2	DP1
DP3	DP1
DP4	DP1
DP5	DP1
DP6	DP1
DP7	DP1
DP8	DP1
DP9	DP1
DP10	DP1

<< UPDATE
<< UPDATE
<< UPDATE
<< UPDATE
<< UPDATE
<< UPDATE
<< UPDATE
<< UPDATE
<< UPDATE
<< UPDATE

File is Updated

NUMBER OF COMMERCIAL PANELS

Number of Commercial Panels

OF UNITS

Enter the number of commercial panels

UPDATE COMMERCIAL PANELS

If the Main Pane Voltage or Phase change, the Commercial Panels may need updating. When this condition is present the commercial panel display turns orange.

Commercial Panel Lables

CP1	CP1
CP2	CP2
CP3	CP3
CP4	CP4
CP5	CP5
CP6	CP6
CP7	CP7
CP8	CP8
CP9	CP9
CP10	CP10

<< UPDATE
<< UPDATE
<< UPDATE
<< UPDATE
<< UPDATE
<< UPDATE
<< UPDATE
<< UPDATE
<< UPDATE
<< UPDATE

NOTE: To update dwelling panels simply open the file.

Example: Open the CP3 file and the file is automatically updated.

Commercial Panel Lables

CP1	CP1
CP2	CP2
CP3	CP3
CP4	CP4
CP5	CP5
CP6	CP6
CP7	CP7
CP8	CP8
CP9	CP9
CP10	CP10

<< UPDATE
<< UPDATE
<< UPDATE
<< UPDATE
<< UPDATE
<< UPDATE
<< UPDATE
<< UPDATE
<< UPDATE
<< UPDATE

File is Updated

DWELLING PANEL ERRORS

If a Dwelling Panel contains an error, the ERROR will be displayed.

Dwelling Unit Lables	
DP1	ERROR IN SUB PANEL
DP2	DP1
DP3	DP1
DP4	DP1
DP5	DP1

To correct this error open the Dwelling Panel File and correct the error.

CODE CHECK RANGES

The program automatically checks the Code requirements for ranges.
If an error is detected, it will display the error and solution.

Code Check Ranges

THIS PROGRAM CALCULATES THE MULTIFAMILY SERVICE SIZE PER NEC 120.84

NEC SECTION 120.84(A)(1)(2) REQUIRES THAT EACH DWELLING HAVE ELECTRIC COOKING EQUIPMENT.

YOUR SERVICE CONFIGURATION HAS 5 DWELLING UNITS, HOWEVER, ONLY 4 OF THE DWELLINGS HAVE A RANGE. CHECK EACH DWELLING AND MAKE SURE AT LEAST ONE (1) RANGE IS ENTERED

IF ANY OF THE DWELLINGS DO NOT HAVE A RANGE YOU WILL NEED TO ENTER 1 RANGE AT 8 KW. THIS WILL MEET THE REQUIREMENTS OF NEC 120.84(A)(2) EXCEPTION

CODE ELECTRIC HEATING OR COOLING

The program automatically checks the Code requirements for heating & cooling.
If an error is detected, it will display the error and solution.

Code Check Electric Heating or Air Conditioning

THIS PROGRAM CALCULATES THE MULTIFAMILY SERVICE SIZE PER NEC 120.84

NEC SECTION 120.84(A)(1)(3) REQUIRES THAT EACH DWELLING HAVE ELECTRIC HEATING OR AIR CONDITIONING.

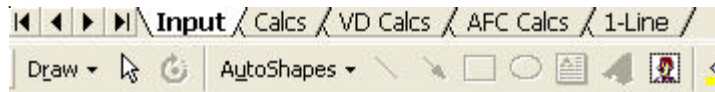
YOUR SERVICE CONFIGURATION HAS 5 DWELLING UNITS, HOWEVER, ONLY 4 OF THE DWELLINGS HAVE A HEATING OR AIR CONDITIONING LOADS. CHECK EACH DWELLING AND MAKE SURE EACH DWELLING HAS A HEATING OR AIR CONDITIONING LOAD.

IF ANY OF THE DWELLINGS DO NOT HAVE A HEATING OR AIR CONDITIONING LOAD YOU WILL NEED TO ENTER A LOAD. THIS WILL MEET THE REQUIREMENTS OF NEC 120.84(A)(3)

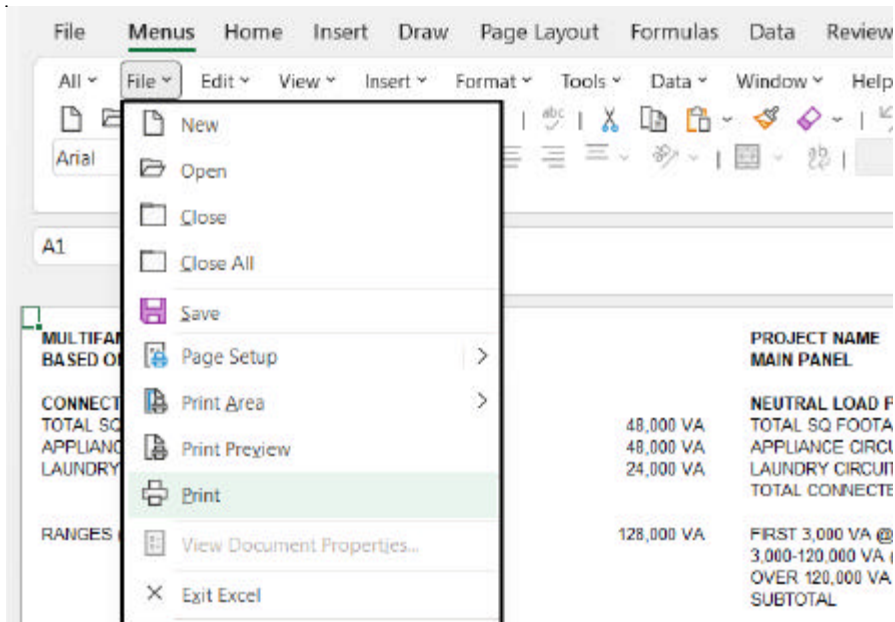
PRINTING

To print your load, voltage drop, or fault current calculations click on the Calcs Tabs.

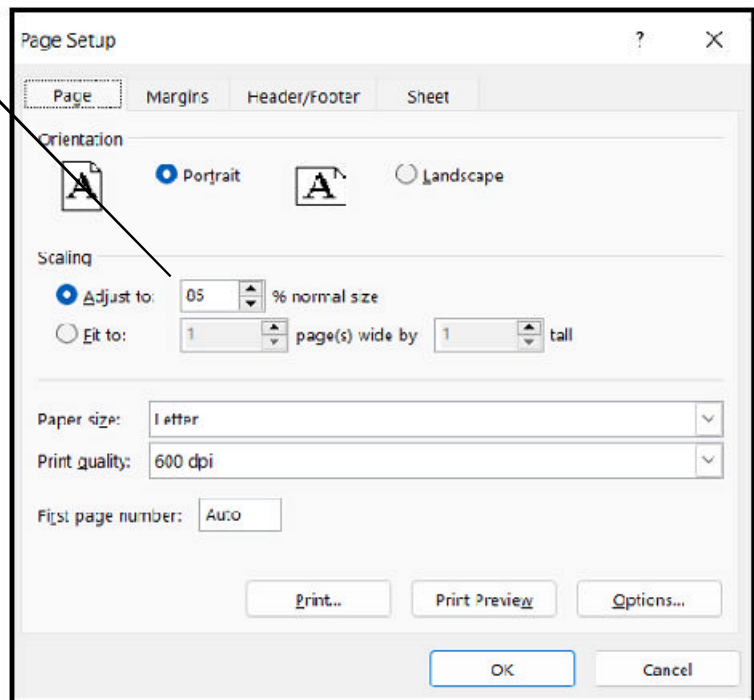
To print your 1-Line Drawing click on the 1-Line Tab.



Then select the File Print Command



If the calculations print on more than one page, go to the Page Setup Command and reduce the percentage.



DWELLING UNIT TEMPLATES

GENERAL ENTRIES

PANEL NAME	DP1
PHASE	1
ENTER TOTAL SQUARE FOOTAGE	1,500
APPLIANCE CIRCUITS (2 OR GREATER)	2
LAUNDRY CIRCUITS (ZERO OR GREATER)	1

PANEL NAME

Enter panel name.

PHASE

Preset to Single Phase

TOTAL SQUARE FOOTAGE

Enter the total square footage of the dwelling.

APPLIANCE CIRCUIT

Enter the number of appliance circuits. (Minimum 2)

LAUNDRY CIRCUITS

Enter the number of laundry circuits.

FEEDER	
FEEDER TYPE	CONDUIT
LENGTH	25'
WIRE CU/AL	AL
MINIMUM AMPS	100
% FACTOR	0%
GROUND WIRE YES/NO	YES
SELECT WIRE TYPE	THHN
CONDUIT TYPE	EMT
VOLTAGE DROP % FACTOR	0%
APPLY TABLE 310-12(A-C)	YES

FEEDER TYPE

Select CONDUIT, SER, or MC

LENGTH

Enter total length of wire from service cap to panel.

WIRE CU/AL

Select CU or AL.

WIRE TEMP

Enter wire temperature 60, 75, or 90.

MINIMUM AMPS

Enter the minimum amps.

% FACTOR

Enter the % factor. This will increase the design load by the percentage. Example: If the calculated load is 90 amps and you enter 20%, the program will add 18 amps to the calculated load giving you a design load of 108 amps.

NOTE: Increasing the % factor forces the program to increase the wire size thus reducing the voltage drop.

GROUND WIRE Y/N

Enter YES or NO. This option only appears when you are using a conduit feeder.

SELECT WIRE TYPE

Select wire type. This option only appears when you are using a conduit feeder.

CONDUIT TYPE

Select conduit type. This option only appears when you are using a conduit feeder.

DWELLING UNIT TEMPLATES

GENERAL ENTRIES

FEEDER	
FEEDER TYPE	CONDUIT
LENGTH	30'
WIRE CU/AL	AL
WIRE TEMP ° C	75
MINIMUM AMPS	100
% FACTOR	0%
GROUND WIRE Y/N	NO
SELECT WIRE TYPE	THHN
CONDUIT TYPE	EMT
VOLTAGE DROP % FACTOR	0%
APPLY TABLE 310-12(A-C)	YES

APPLY TABLE 310-12(A-C) Enter YES or NO

When you have a dwelling unit with a 120/240V or 120/208V - single phase service rate at 400 Amps or less you may use Table 310-12 of the NEC.

The program will suggest when you should use the Table 310-12

APPLY TABLE 310-12(A-C)	NO	<< SUGGEST YES
-------------------------	----	----------------

If you do not use the feature Table 310-16 of the NEC will be used.

Table 310.12(A) Single-Phase Dwelling Services and Feeders

Service or Feeder Rating (Amperes)	Conductor (AWG or kcmil)	
	Copper	Aluminum or Copper-Clad Aluminum
100	4	2
110	3	1
125	2	1/0
150	1	2/0
175	1/0	3/0
200	2/0	4/0
225	3/0	250
250	4/0	300
300	250	350
350	350	500
400	400	600

Note: If no adjustment or correction factors are required, this table shall be permitted to be applied.

GENERAL ENTRIES (continued)

MAJOR APPLIANCES		
DESCRIPTION	QTY	KVA (EA)
RANGE(S) & OVEN(S)	1	8
CLOTHES DRYER(S)	1	5
WATER HEATER(S)	1	2.5

RANGE(S) & OVEN(S) Enter number of ranges, ovens, and KVA rating.

CLOTHES DRYER(S) Enter number of dryers and KVA rating.

WATER HEATER(S) Enter number of water heaters and KVA rating.

Enter heating & cooling loads listed below.

HEATING/COOLING	
1. ENTER THE TOTAL NAMEPLATE RATING KVA OF AIR CONDITIONING AND COOLING EQUIPMENT.	ENTER KVA 6
2. ENTER 100% OF THE NAMEPLATE RATING(S) OF THE HEAT PUMP WHEN THE HEAT PUMP IS USED WITHOUT ANY SUPPLEMENTAL ELECTRIC HEATING.	ENTER KVA 0
3. ENTER 100% OF THE NAMEPLATE RATING(S) IN KVA OF THE HEAT PUMP COMPRESSOR.	ENTER KVA 0
ENTER 100% OF THE SUPPLEMENTARY ELECTRIC HEAT USED WITH THE HEAT PUMP. NOTE: PROGRAM WILL AUTOMATICALLY ADJUST THIS AMOUNT TO 65%.	ENTER KVA 0
4. ENTER 100% OF THE NAMEPLATE RATING(S) OF ELECTRIC SPACE HEATING IF LESS THAN FOUR SEPARATELY CONTROLLED UNITS. NOTE: PROGRAM WILL AUTOMATICALLY ADJUST THIS AMOUNT TO 65%.	ENTER KVA 0
5. ENTER 100% OF THE NAMEPLATE RATING(S) OF ELECTRIC SPACE HEATING IF FOUR OR MORE SEPARATELY CONTROLLED UNITS. NOTE: PROGRAM WILL AUTOMATICALLY ADJUST THIS AMOUNT TO 40%.	ENTER KVA 0
6. ENTER 100% OF THE NAMEPLATE RATING(S) OF ELECTRIC THERMAL STORAGE AND OTHER HEATING SYSTEMS WHERE THE USUAL LOAD IS EXPECTED TO BE CONTINUOUS. AT THE FULL NAMEPLATE VALUE. SYSTEMS QUALIFYING UNDER THIS SELECTION SHALL NOT BE CALCULATED UNDER ANY OTHER SELECTION.	ENTER KVA 0

EV Chargers (Only applies to Code years 2023 and 2026)

ELECTRIC VEHICLE SUPPLY EQUIPMENT 120.57		
EV CHARGER(S) YES / NO	QTY	WATTAGE
YES	1	7,200

GENERAL ENTRIES (continued)

Enter the description, number of units, and the amps for each item.

MISC. 120 VOLT LOADS			
	DESCRIPTION	QTY.	AMPS EACH
1	DISHWASHER	1	5
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			
16			
17			
18			
19			
20			
21			
22			
23			
24			

MISC. 208 OR 240 VOLT LOADS			
	DESCRIPTION	QTY.	AMPS EACH
1	POOL PUMP	1	10
2			
3			
4			
5			
6			
7			
8			
9			
10			

Enter the description, number of units, amps for each item.

USING HOUSE PANEL TEMPLATE

USING THE TABS

The template has twelve (10) tabs.



The first four tabs are for the Panel and the second four tabs are for the Sub Panel.

Each tab has a special purpose:

Panel Tabs

Input - This sheet is used to enter information.

Schedule - This sheet is used to review and print the panel schedule.

Calcs - This sheet is used to review and print load calculations.

Directory - This sheet is used to review and print the circuit directory.

Sub Panel Tabs

S-Input - This sheet is used to enter information.

S-Schedule - This sheet is used to review and print the panel schedule.

S-Calcs - This sheet is used to review and print load calculations.

S-Directory - This sheet is used to review and print the circuit directory.

Misc. Tabs

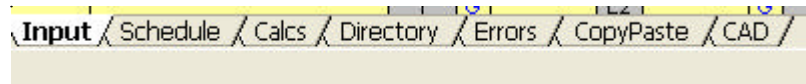
Copy/Paste - This sheet explains the Paste Values command for Excel.

CAD - This sheet explains how to use the Copy Picture command and paste into a CAD program.

USING COMMERCIAL PANEL TEMPLATES

USING THE TABS

The template has Seven (7) tabs.



Each tab has a special purpose:

Panel Tabs

Input - This sheet is used to enter information.

Schedule - This sheet is used to review and print the panel schedule.

Calcs - This sheet is used to review and print load calculations.

Directory - This sheet is used to review and print the circuit directory.

Errors - This sheet is used to review and print the errors.

Copy/Paste - This sheet explains the Paste Values command for Excel.

CAD - This sheet explains how to use the Copy Picture command and paste into a CAD program.

GENERAL ENTRIES

Some cells in the template files are protected. You may only enter information into certain cells. If you are using a color monitor, these cells are yellow or lime green.

PANEL	HP1		
FED FROM	MAIN PANEL		
# OF CIRCUITS	84		
HI VOLTAGE	240		
LOW VOLTAGE	120		
PHASE	1		
FEEDER TYPE	SER		
		FEEDER	
		NUMBER OF CABLES	1
		FEEDER CABLE	SER CABLE
		WMRE SIZE L1	#1
		WMRE SIZE L2	#1
		WMRE SIZE NEUTRAL	#1
WMRE CU/AL?	AL	WMRE SIZE GROUND	#3
WMRE TEMP °C	75	SUB PANEL BKR (CIRCUITS 1 & 2)	1-PHASE
WMRE LENGTH	10'		
MINIMUM AMPS	100		
# KITCHEN LOADS	0		
% FACTOR	0		
MAIN BKR / FUSE	Y		
BREAKER SIZE	100		

Yellow Cells

Lime Green Cells

House Panel Only

Each unprotected yellow cell requires a user entry. If an invalid entry is made, a RED error message will appear to the left of the entry or an error message will appear in a pop up box.

THHN	WMRE SIZ
Enter Wire Type	

When you select a cell a hint box will appear.

You may also use the pulldown menu

THHN
THW
RHW
THHN
XHHW
THW-CA
THHN-CA
XHHW-CA

GENERAL ENTRIES (continued)

Below is a list of valid entries for the general information section of the panel schedule.

PANEL	P1	Enter the panel name such as LPA. If entry is too long it may be cut off when printed. (As a general rule 22 characters are allowed.)
# OF CIRCUITS	30	Enter number of circuits. (Even number from 6 to 84) or use the pulldown menu.
PHASE	3Y	Enter phase. Note: You may put a 1-Phase panel on a 3-Phase source.
GND WIRE Y/N	Y	Enter Y or N. If you enter Y, an equipment ground conductor will be added to the feeder conduit(s).
WIRE TYPE	THHN	Select the wire type.
WIRE CU/AL?	CU	Enter CU or AL.
WIRE TEMP	75	Enter the wire insulation temperature.
WIRE LENGTH	20	Enter wire length.
CONDUIT TYPE	EMT	Select conduit type.
MINIMUM AMPS	100	Enter minimum amps. If the load exceeds the minimum amps, the program will automatically size the wire for Code requirements.
KITCHEN LOADS	5	Enter the number of kitchen loads.
% FACTOR	20	Enter percentage factor. Example: If you enter 20, the program will provide 20% spare capacity for future loads. You may also use this factor to adjust for voltage drop.
MAIN BKR / FUSE	Y	Enter Y or N. If you enter Y the program will size the main breaker.

GENERAL ENTRIES (continued)

SUB PANEL BKR

3-PHASE

House
Panel
Only

Select choice from pulldown menu. If you want a sub panel fed from this panel, select 1-Phase or 3-Phase.

NOTE: If you select 1-phase, the program will automatically place a 2-pole circuit breaker in circuit positions 1 & 3.

If this is a 3-phase delta panel feeding 1-phase sub panel, the program will automatically place a 3-pole circuit breaker in circuit positions 1, 3, & 5. In this case the 1-phase sub panel will be connected to L1 and L3.

If you select 3-phase, the program will automatically place a 3-pole circuit breaker in circuit positions 1, 3, & 5.

GENERAL ENTRIES (continued)

You may enter any information in the green cells and it will appear on the panel schedule.

DATE INSTALL 2-12-2025
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FOR SERVICE CALL 650-555-2324

DISPLAY ONLY

Also, in the general information section there are a group of cells displaying wire and conduit size information, these cells only display information when no errors are present in the template.

FEEDER	
NUMBER OF CONDUITS	1
FEEDER CONDUIT	1"
WIRE SIZE L1	#4
WIRE SIZE L2	#4
WIRE SIZE NEUTRAL	#4
WIRE SIZE GROUND	#10

CIRCUIT ENTRIES

Once you have completed the general entries, you may begin making the circuit entries. Each circuit entry consists of the following:

BREAKER

#	BKR	CIRCUIT DESCRIPTION		I	VA	
1	20A-1P	LIGHTING		G	1,200	L1
3	20A-1P	LIGHTING		G	1,200	L2
5	20A-1P	LIGHTING		G	1,200	L1

Enter breaker type.

CIRCUIT DESCRIPTION

#	BKR	CIRCUIT DESCRIPTION		I	VA	
1	20A-1P	LIGHTING		G	1,200	L1
3	20A-1P	LIGHTING		G	1,200	L2
5	20A-1P	LIGHTING		G	1,200	L1

Enter circuit description.

CIRCUIT ENTRIES (continued)

LOAD IDENTIFIERS

H (HARMONIC LOAD)

On 3-phase wye panels, loads subject to harmonic currents (such as electronic ballast and computer equipment) must be identified by placing an “H” in the harmonic identifier column.

#	BKR	CIRCUIT DESCRIPTION	H	I	
1	20A-1P	LIGHTING	H	C	1,600
3	20A-1P	LIGHTING	H	C	1,600
5	20A-1P	LIGHTING	H	C	1,600

Enter “H” or a space (Space Bar)

HOW THE PROGRAM CALCULATES HARMONIC LOADS.

When the harmonic load is 50% or more of the load (on 3-phase wye panels) the NEC requires the neutral conductor to be considered a current carrying conductor.

Therefore, the feeder conduit has four (4) current carrying conductors and the conductor ampacity must be derated to 80%. The program does this automatically.

ENTERING CIRCUIT LOADS

LINE TO NEUTRAL LOADS (1-Pole Breaker)

#	BKR	CIRCUIT DESCRIPTION	N	H	I		
1	20A-1P	LIGHTING		H	C	1,600	L1
3				H	C		L2
5				H	C		L3

Enter the VA (Volts X Amps) into the cell.

LINE TO LINE LOADS (2-Pole Breaker)

Enter one half of the VA in each cell.

#	BKR	CIRCUIT DESCRIPTION	N	H	I		
1	60A-2P	AC UNIT			M	6,000	L1
3	X X X	X X X			M	6,000	L2
5				H	C		L3

Example: (50 Amps X 240 Volts) = 12,000 VA
(12,000 VA ÷ 2) = 6,000 VA in each cell

LINE TO LINE LOADS (3-Pole Breaker)

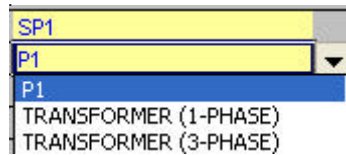
Enter one third of the VA in each cell.

#	BKR	CIRCUIT DESCRIPTION	N	H	I		
1	X X X	X X X			M	4,803	L1
3	50A-3P	AC UNIT			M	4,803	L2
5	X X X	X X X			M	4,803	L3

Example: (40 Amps X 208 Volts X 1.732) = 14,410 VA
(14,410 VA ÷ 3) = 4,803 VA in each cell

SUB PANEL GENERAL ENTRIES

FED FROM

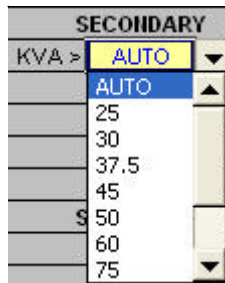


A dropdown menu with a yellow background. The top item is 'SP1' in blue. Below it is 'P1' in blue. At the bottom are 'TRANSFORMER (1-PHASE)' and 'TRANSFORMER (3-PHASE)' in black. A small downward arrow is on the right side of the menu.

Select Choice

House
Panel
Only

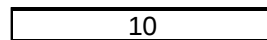
KVA



A dropdown menu titled 'SECONDARY' with a yellow background. The top item is 'KVA > AUTO' in blue. Below it is 'AUTO' in blue. At the bottom are '25', '30', '37.5', '45', '50', '60', and '75' in black. A small upward arrow is on the right side of the menu.

If you select a transformer, you can select the KVA rating or select AUTO and the program will size the transformer automatically.

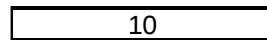
VD ADJUSTMENT



A text box with a black border containing the number '10'.

If you are using a transformer, a voltage drop adjustment appears. Use this rather than % Factor to adjust for voltage drop.

XMFR % Z RATING



A text box with a black border containing the number '10'.

If you are using a transformer, a transformer % Z rating appears. Enter the % Z rating of the transformer.

PRINTOUTS

Each panel schedule template is designed to print out four (4) sheets for the panel and four (4) sheets for the sub panel.

- Panel Schedule
- Load Calculation
- Directory
- Error Checking Report

Using the mouse, click on the tab to display the sheet you wish to print. When the sheet is displayed, use the FILE/PRINT command.

NO COPY/PASTE

Do not use the COPY and PASTE commands on this template as they can corrupt the file.

Each cell in this template has been formatted with error checking and performance codes. When you copy a cell and use the paste command, these formats and performance codes are pasted to the new location.

PASTE SPECIAL (Values Only)

To avoid corrupting the file use the COPY and the EDIT/PASTE SPECIAL command selecting VALUES from the paste special menu.

Click on "Values"
and click OK

